Copilot Studio – Tips och Tricks

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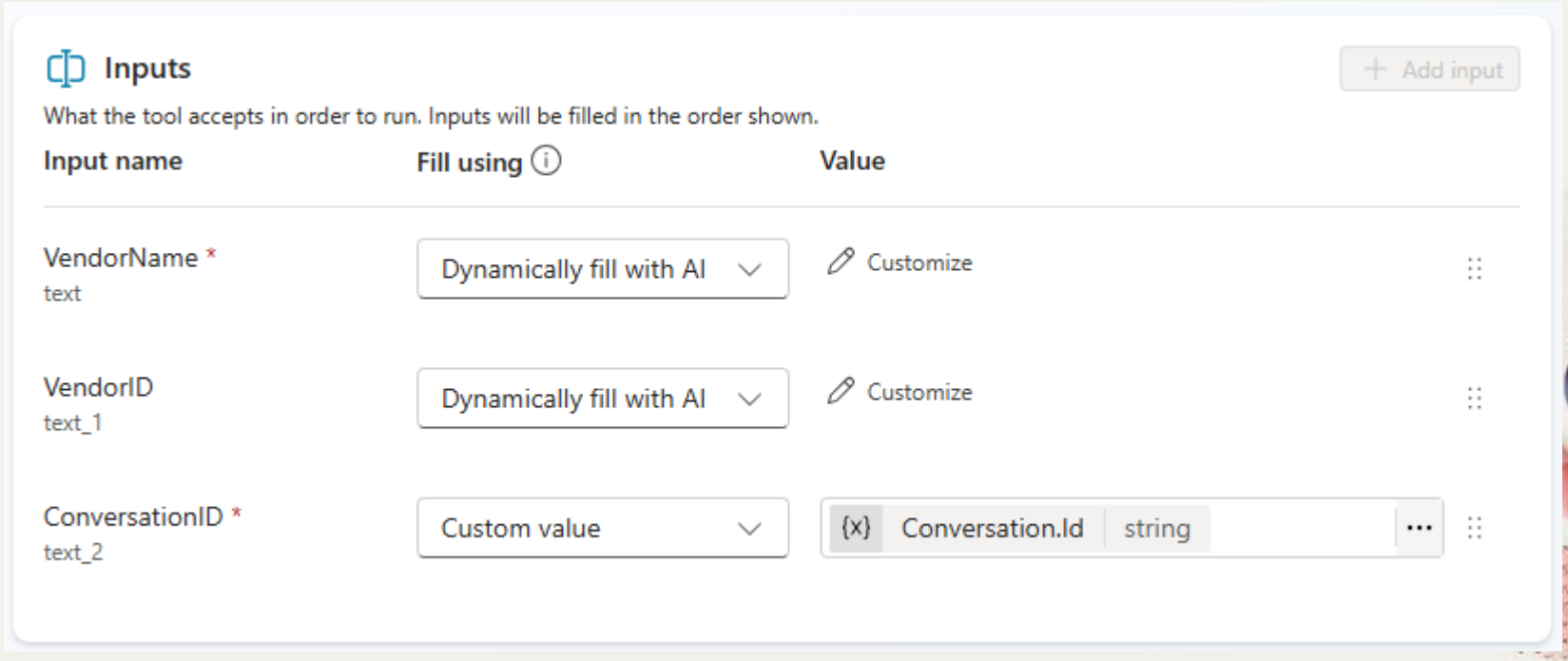
N/A

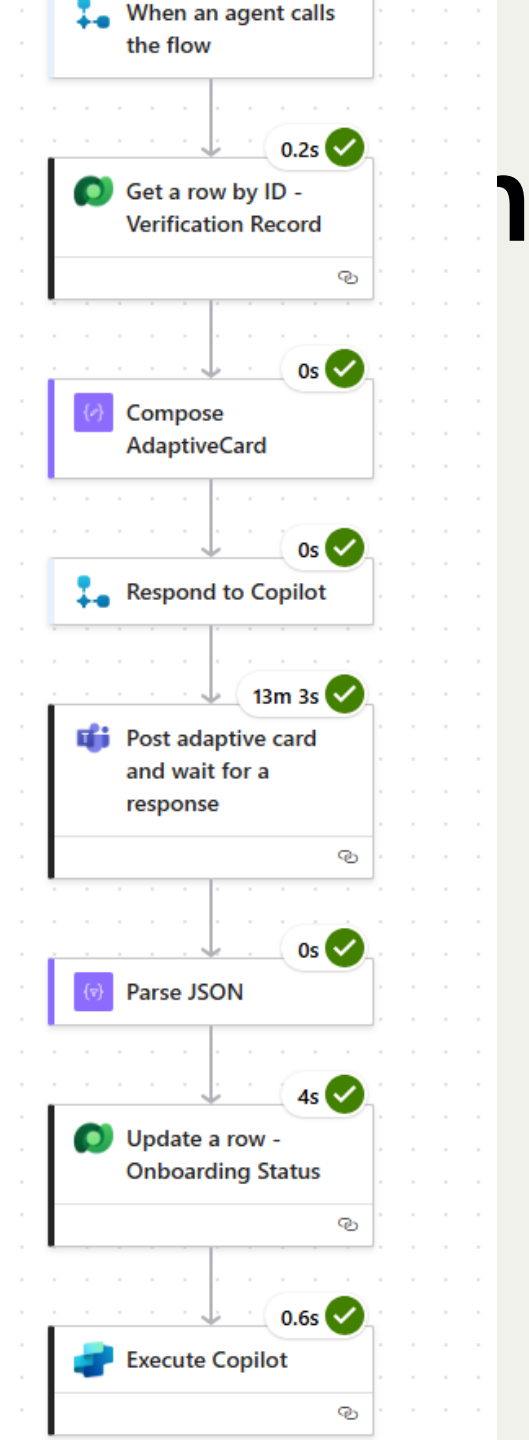
Key Considerations
When designing Studio Agents

- **Don’t try to over engineer** your solutions – It’s not RPA!
- Allow the agent to **use its intelligence**
- Think **isolated repeatable components** when designing
- Work with **statuses in Dataverse** to communicate which step you are in the process and **instruct the agent on what to do depending on statuses**
- Recommend to create **one App and Agent together** for monitoring

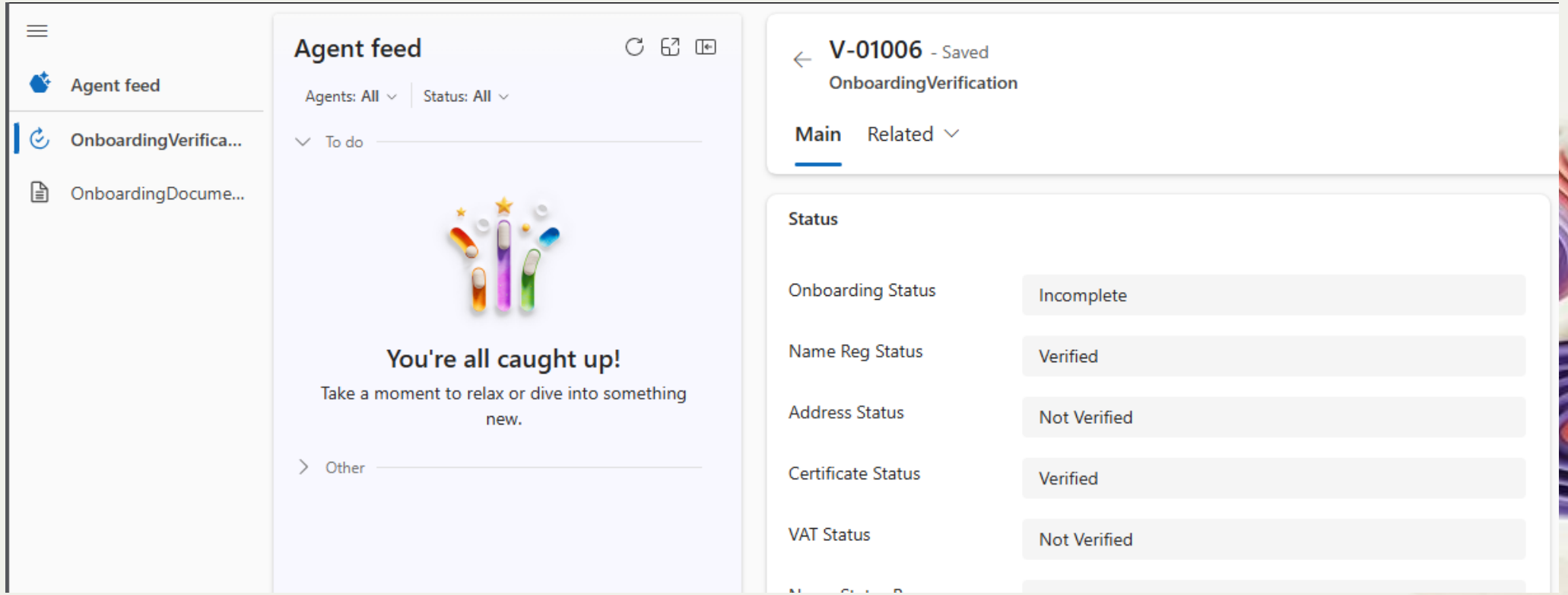
Always work with Conversation.ID



Resolving agent[illegible]neouts



Agent feed!


Agent feed
OnboardingVerifica...
OnboardingDocume...
Agent feed
Agents: All
Status: All
To do
You're all caught up!
Take a moment to relax or dive into something new.
Other
V-01006 - Saved
OnboardingVerification
Main
Related
Status
Onboarding Status
Incomplete
Name Reg Status
Verified
Address Status
Not Verified
Certificate Status
Verified
VAT Status
Not Verified

TACK!